



ATTOCK REFINERY LIMITED

ARL/FA/ca/1,500.01/16820

November 01, 2024

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

CORPORATE BRIEFING SESSION – ATTOCK REFINERY LIMITED

This is to inform you that the Corporate Briefing Session of Attock Refinery Limited ("the Company") will be held on **Friday, November 08, 2024 at 11:00 a.m. at the Registered Office of the Company and also through video link (ZOOM Application)**, to brief the analysts/shareholders about the Company's financial performance and future outlook.

Analysts/shareholders willing to participate electronically, in Corporate Briefing Session are requested to get themselves registered by providing the following details at cbs2024@arl.com.pk or 0307-6660423 latest by November 06, 2024:

Subject	Name	Folio/CDC A/C No. (If Shareholder)	Organization and Designation (If Analyst)	CNIC No.	Email ID & Mobile Phone No.
ARL Corporate Briefing Session 2024					

We would appreciate your assistance in communicating this information to TRE Certificate Holders of the Exchange.

Yours truly,

(SAIF UR REHMAN MIRZA)
Company Secretary

ATTOCK REFINERY LIMITED



ARL

**CORPORATE
BRIEFING SESSION
FOR THE YEAR ENDED
JUNE 30, 2024**

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PROFILE OF COMPANY

ARL

Attock Group of Companies A Diversified Group

AGC

THE ATTOCK OIL COMPANY LIMITED



PAKISTAN OILFIELDS



ATTOCK REFINERY



NATIONAL REFINERY



ATTOCK PETROLEUM



ATTOCK GEN



ATTOCK ENERGY



ATTOCK CEMENT



ATTOCK INFORMATION
TECHNOLOGY SERVICES

Operational Profile

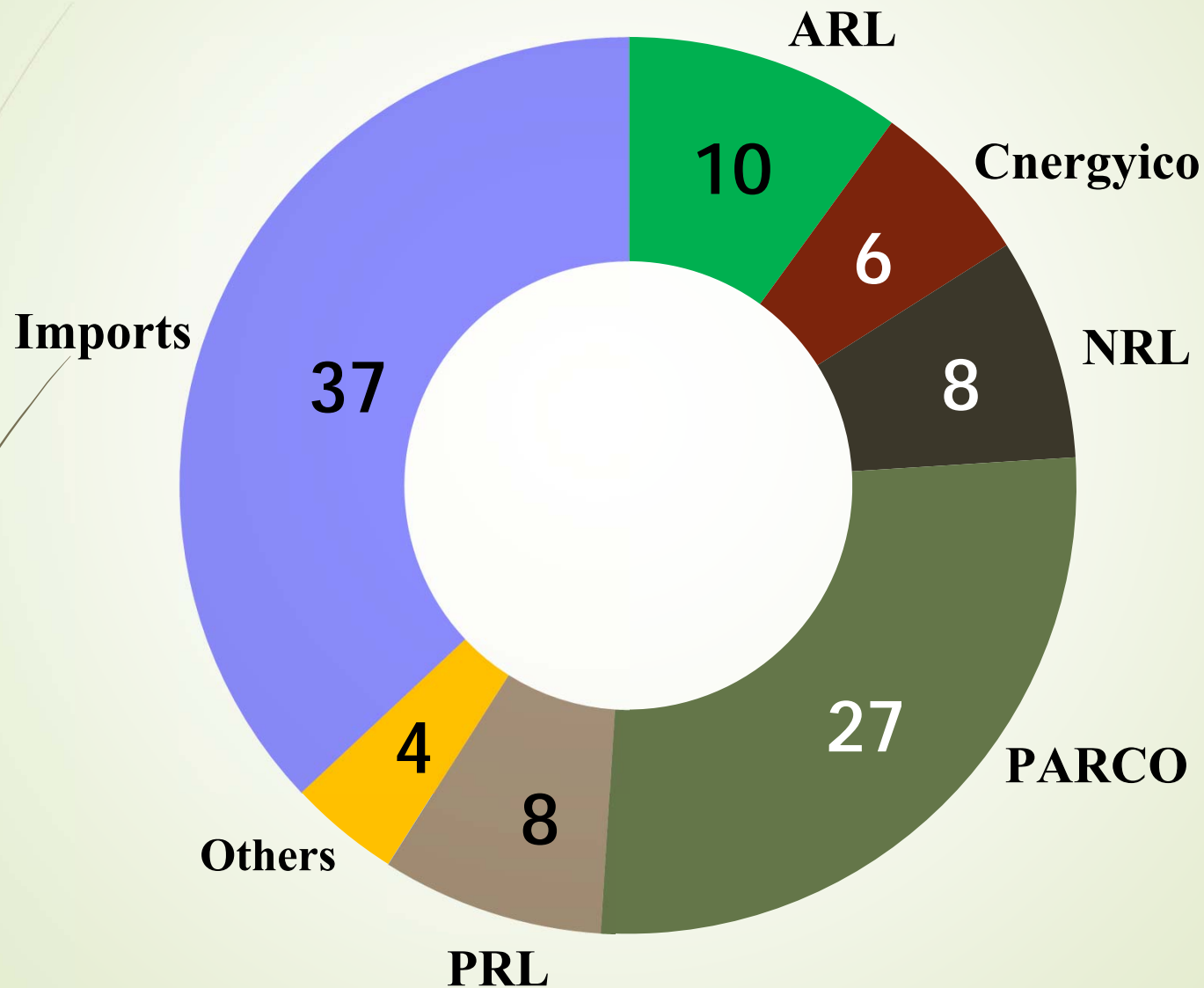


- **Commissioned:** February 1922
- **Design Throughput:** 53,400 BPD
- **Distillation Units : Capacity BPD:**

HBU-I	32,400
HBU-II	6,000
Lummus	5,000
HCU	10,000
- **Major Products:**
 - High Speed Diesel (HSD)
 - Premium Motor Gasoline (PMG)
 - Furnace Fuel Oil (FFO)
 - Jet Fuel (JP)
 - Kerosene Oil
 - Bitumen
- **Shareholding Structure:**

AOC	61.06%
APL	1.68%
Other	37.26%

Market Share in Petroleum Products Consumption (%)



Main Events 2023-24

Main Events 2023-24

Successful Implementation of Integrated Turnaround of Refinery

- February 18 to March 18, 2024

Export of LSFO

- Export of LSFO 80,000 Tons enabling continuity of operations

Pakistan Oil Refining Policy 2023 (amended 2024)

- Delay in Execution of Agreements due to sales tax issue

Non- uplifting of HSD

- Issue of smuggling/unwarranted imports

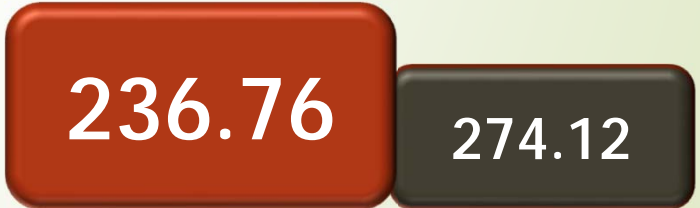
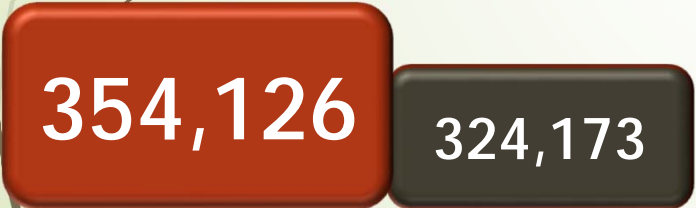
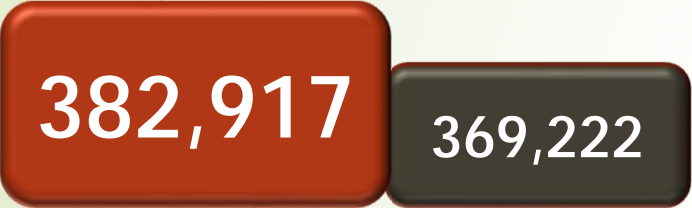
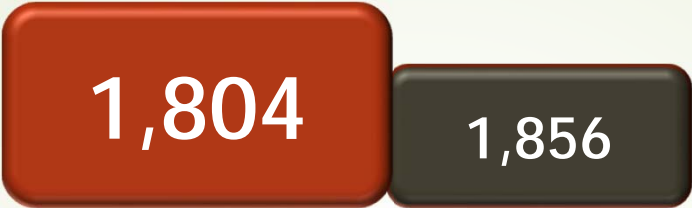
Reduction in Crude Oil Supply

- Diversion and allocation of Southern Crude approved by ECC

FINANCIAL HIGHLIGHTS

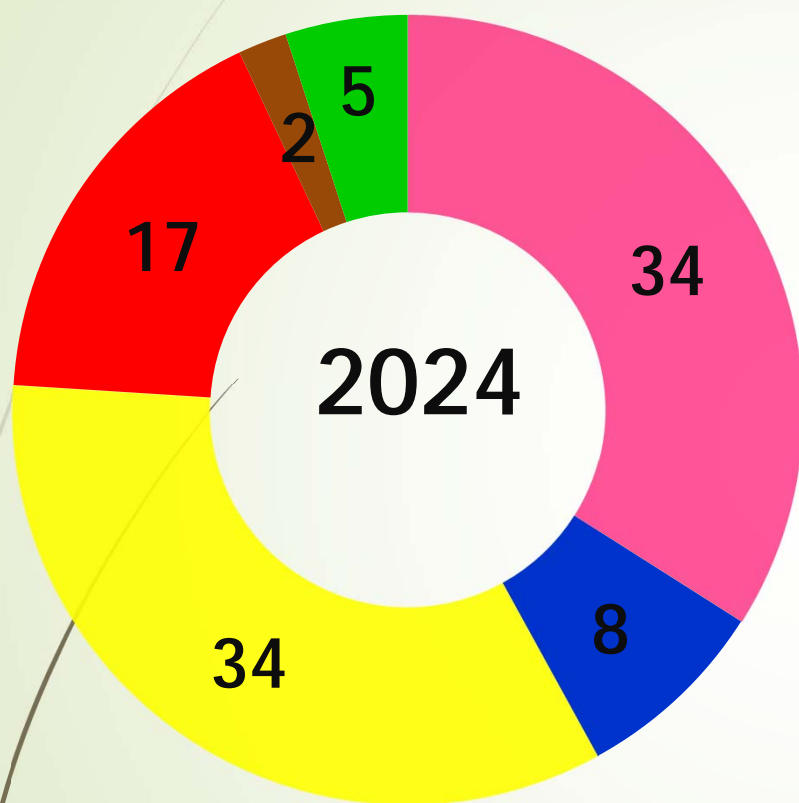


2023-24 Vs 2022-23

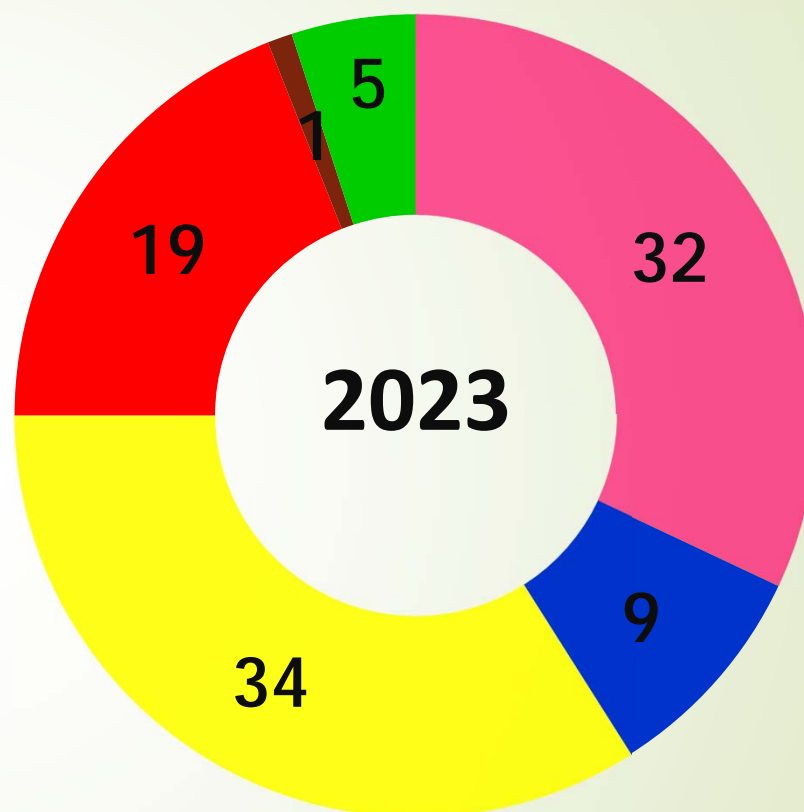


Segmental Review of Business Performance

(Sales Quantity in Percentage)



■ High Speed Diesel
■ Premier Motor Gasoline
■ Export Naphtha



■ Jet Fuel
■ Furnace Fuel Oil
■ Others

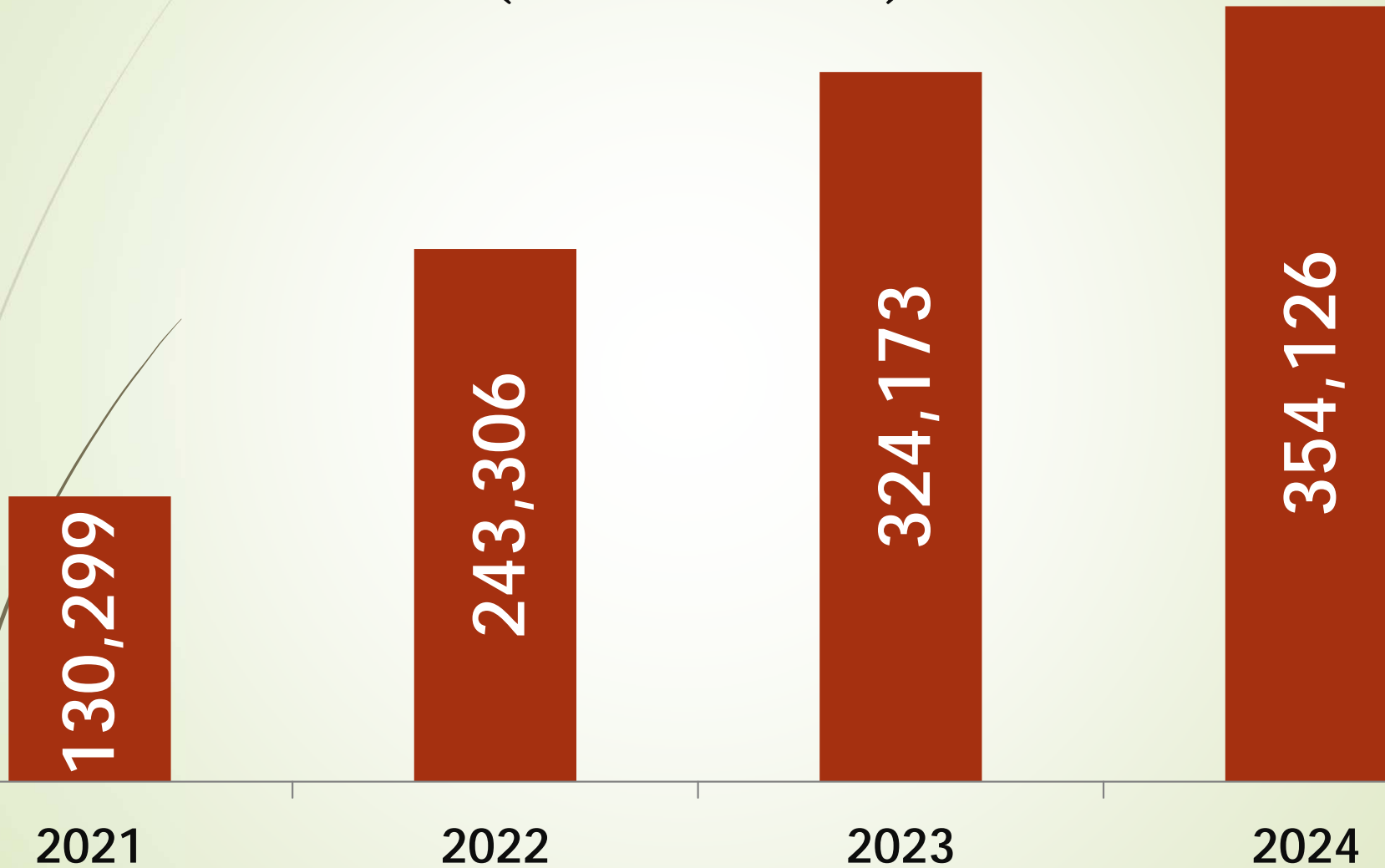
Sales

(Rs in million)



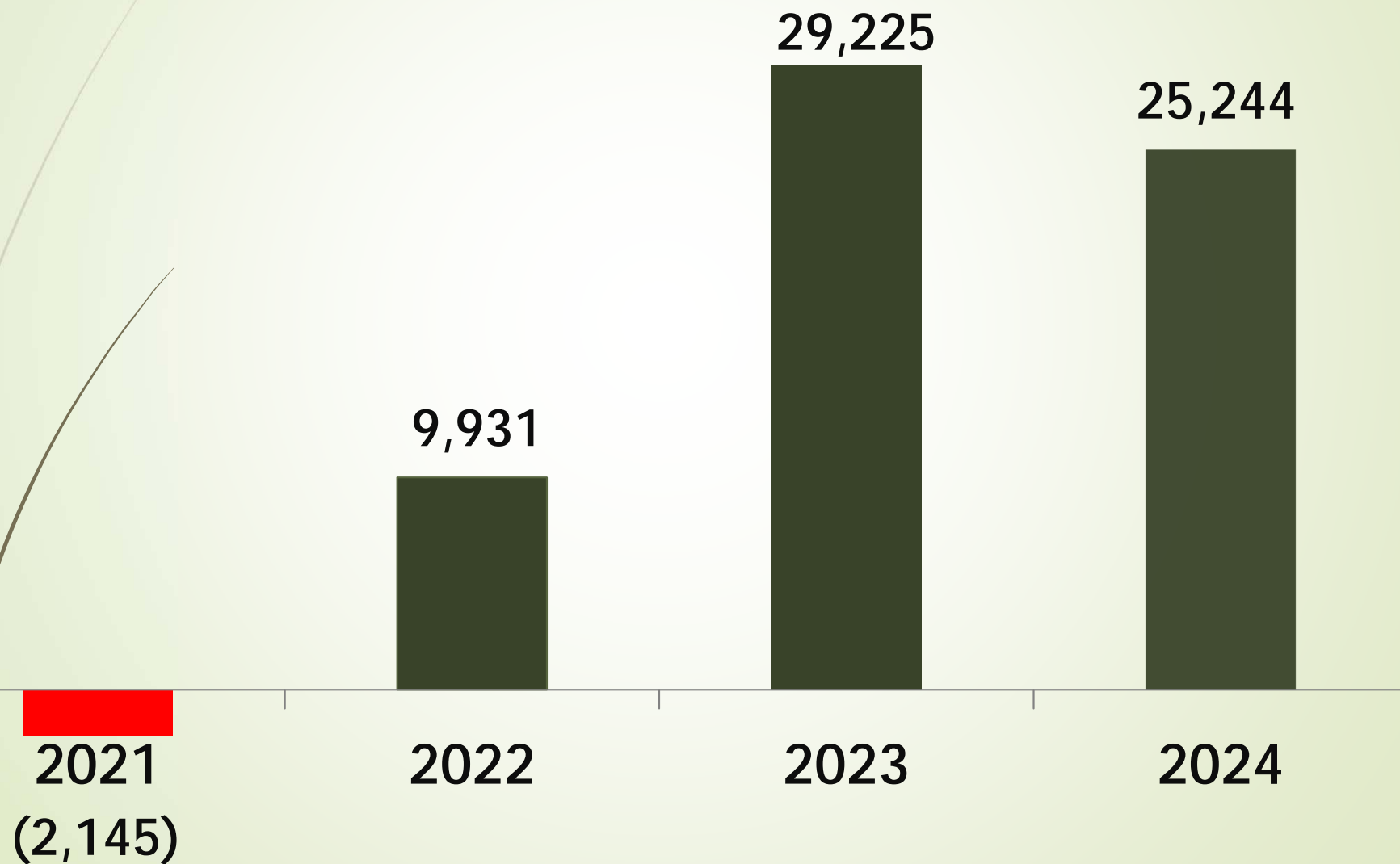
Cost of Sales

(Rs in million)



Profit or Loss

(Rs in million)



CORPORATE AWARDS

Awards & Achievements

ARL



**Corporate Excellence Award 2024
Management Association of Pakistan
(Refinery Sector)**

Awards & Achievements



**Diamond Recognition Award 2024
Employers' Federation of Pakistan**

Awards & Achievements



Best Practice Award in OSHE 2023
Employers' Federation of Pakistan

Awards & Achievements



Certificate of Merit Best Corporate Report Award 2023

WAY FORWARD

Way Forward

Upgradation Projects:

- Continuous Catalyst Regeneration (CCR) Unit which will further improve PMG pool octane. This project aims to enhance PMG production by 25% and to meet Euro-V specifications.
- Revamping of ARL's DHDS unit for production of Euro-V specification (10 ppm Sulphur max) diesel.

Refining Policy

Q & A SESSION

THANK YOU